

Coach's Corner

Building the CMS 1500 in Chart Talk

Screens used building the 1500

- Payer Configuration
- Patient Payer Configuration
- Location
- Practice Group
- Visit
- User
- Patient Info

HEALTH INSURANCE CLAIM FO				895	NESOTA SMALL NEAPOLI	ROAD							
1. MEDICARE MEDICAID TRICARE	CHAMPVA G	BOUR EECA	OTHER	1a, INSURED'S LD.	NUMBER		ffee	PICA Program in Item 1)					
(Medicare#) (Medicaid#) (ID#/DoD#)	— HEALTH PLAN — BOX LING —												
2. PATIENT'S NAME (Last Name, First Name, Middle Initial)		NT'S BIRTH DATE	SEX	852465892 4.INSURED'S NAV	E (Last Nam	e, First N	ame, Middle	Initial)					
MILLER, MAX	01	01 1974 MX	F	MILLER, WENDY									
S. PATIENT'S ADDRESS (No., Street)	6. PATIE	NT RELATIONSHIP TO INS	SURED	7. INSURED'S ADDRESS (No., Street)									
8500 BIG ROAD	Sef	Spouse X Child	Other	123 FAKE ST									
CITY	STATE 8, RESER	RVED FOR NUCC USE		СПУ				STATE					
MINNEAPOLIS ZIP CODE TELEPHONE (Include Area				MINNEAPOLI ZIP CODE	s	VC- CO	- Constitute to	zde Area Code)					
55343 (952) 374-5				55343			123)	456-7513					
9. OTHER INSURED'S NAME (Last Name, First Name, Middle		TIENT'S CONDITION REL	TED TO	11. INSURED'S PO	INV ODOLIO		- /	456-7513					
S. O FREN INDUNED & NAME (CAST PARTIE), PRINTING, WOOK	10.1578	HENT S CONDITION HED	CIED IO.	55555555	LICT GROOT	OHIFE	ON INCHESE!						
a, OTHER INSURED'S POLICY OR GROUP NUMBER	a, EMPLO	OYMENT? (Current or Previ	ous)	a, INSURED'S DAT	E OF BIRTH			SEX					
		YES X N			1970		м	" X					
b. RESERVED FOR NUCC USE	b. AUTO	ACCIDENTS	PLACE (State)	b, OTHER CLAIM I		f by NUC	XC)	-					
			MN										
c. RESERVED FOR NUCC USE	c, OTHER	R ACCIDENT?		c, INSURANCE PLA			AM NAME						
		YES X N		MINNESOTA									
d. INSURANCE PLAN NAME OR PROGRAM NAME	10d CLA	IM CODES (Designated by	NUCC)	d. IS THERE ANOT									
READ BACK OF FORM BEFORE	COMPLETING & SICKE	IC THIS EODM						s 9, 9a, and 9d.					
12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I to process this daim. I also request payment of government to	authorize the release of a	ny medical or other informat	on necessary	 INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical benefits to the undersigned physician or supplier for services described below. 									
to process this diam. I also request payment or government to below.	on manage out on myself or	to the perty who accepts as	ary-ment										
SIGNATURE ON FILE		DATE 09/06/201	7	SIGNED S	IGNATUR	E ON	FILE						
14. DATE OF CURRENT ILLNESS, INJURY, or PREGNANCY	(LMP) 15, OTHER DA	TE NM + DD +	w	16. DATES PATIENT UNABLE TO WORK IN CURRENT OCCUPATION									
09 04 2017 QUAL. 431	QUAL 454		017	FROM TO									
17. NAME OF REFERRING PROVIDER OR OTHER SOURCE				18. HOSPITALIZATION DATES RELATED TO CURRENT SERVICES, MM DO YY									
	17b, NPI	000000000		FROM TO 20. OUTSIDE LAB? \$ CHARGES									
19. ADDITIONAL CLAIM INFORMATION (Designated by NUC CAN ADD WORDS HERE	C)			ZO. OUTSIDE LABY \$ CHANGES									
21, DIAGNOSIS OR NATURE OF ILLNESS OR INJURY Role	to A-I. to service line held	w (24F)											
A LM99.01 B (M99.02	c. LM99.03	CO no. U		22. RESUBMISSION ORIGINAL REF. NO.									
E.L. E.L.	6.	D. L.		23, PRICH AUTHORIZATION NUMBER									
L	К. [_ ::											
24. A. DATE(S) OF SERVICE B. C. From To PLACEOF	D. PROCEDURES, S (Explain Unusual	ERVICES, OR SUPPLIES Circumstances)	DIAGNOSIS	F.	G. DAYS	H BPSCT	l. D.	J. RENDERING					
MM DD YY MM DD YY SERVICE EMG	CPT/HCPCS	MODIFIER	POINTER	\$ CHARGES	UNITS	Plan C	UWL.	PROVIDER ID. #					
and and and an inches		100		1									
09 06 2017 09 06 2017 11	99212		ABC	20 0	1	щ,	MPI 12	34567891					
09 06 2017 09 06 2017 11	98941	1 1 1	ABC	36 0	1	1 :	NPI 12	34567891					
09 00 201/ 09 06 201/ 11	28341		PERC	36 0	11	4	12	34361831					
09 06 2017 09 06 2017 11	G8539	1 1 1	ABC	0 0	1	1 1	NPI 12	34567891					
	1						NPI						
							MPI						
		1 1 1											
25. FEDERAL TAX LD. NUMBER SSN EIN 26.	PATIENT'S ACCOUNT	NO. LET ACCEPT A	SIGNMENTS	28, TOTAL CHARG	E 150	AMOUN	MPI /T DAID	30. Revel for NUCC Us					
	MilMa001	NO. 27. ACCEPT AL X YES	NO NO	s 56		0	1	!					
31. SIGNATURE OF PHYSICIAN OR SUPPLIER 32.		CATION INFORMATION	THO	33, BILLING PROVI	90 9		(234)	234-3342					
If certify that the statements on the reverse	nnetonka Offic			MATT RICHA	RD			-54-5542					
apply to this bill and are made a part thereof.) 11	730 ARROWHEAD			11730 ARRO									
MI	NNETONKA MN 23	84231296		MINNETONKA MN 234231296									
SKINED DATE 8.	000001111	7		a. 00000111	.1 h								

Payer Configuration

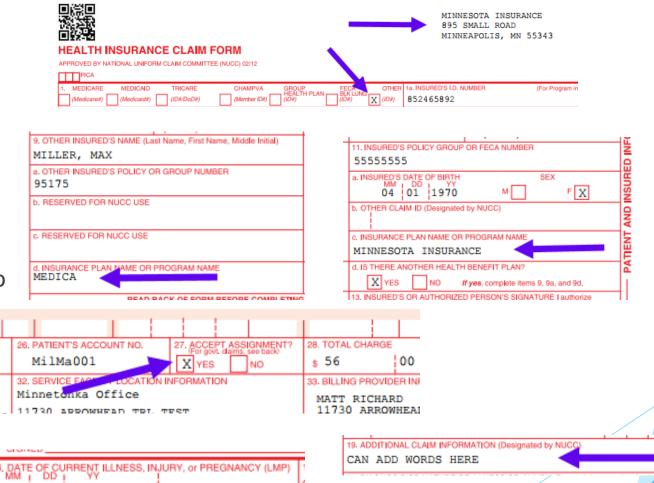
Fields Affected

- Top Address
- Box 1
- ► Box 9d
- ► Box 11c
- Box 19 IF 'Standard Text' is TRUE claim info value will be included
- Box 27

LOGIC

Box 14 - 'Show Acciden 11730 ADDOMNEAD TOT. TEST
Date' set to TRUE

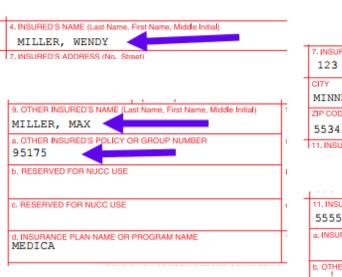
09 04 2017



Patient Payer Configuration

Fields Affected

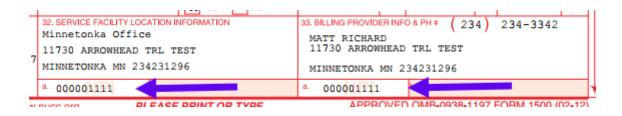
- Box 1a
- Box 4
- Box 7
- Box 9, 9a When secondary payer exists
- ► Box 11, 11a
- Box 27



852465892

. INSURED'S ADDRESS (No.,	Street)
123 FAKE ST	
ITY	STATE
INNEAPOLIS	MN
CODE	TELEPHONE (Include Area Code)
5343	(123) 456-7513
	P OR FECA NUMBER
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
I. INSURED'S POLICY GROU	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
. INSURED'S POLICY GROU 5555555 INSURED'S DATE OF BIRTH	P OR FECA NUMBER
. INSURED'S POLICY GROU 5555555	P OR FECA NUMBER
. INSURED'S POLICY GROU 5555555 INSURED'S DATE OF BIRTH MM DD 1970, 04 01 1970,	P OR FECA NUMBER SEX M F
INSURED'S POLICY GROU 5555555 INSURED'S DATE OF BIRTH MM DD 04 01 1970.	P OR FECA NUMBER SEX M F
. INSURED'S POLICY GROU 5555555 INSURED'S DATE OF BIRTH MM DD YY	P OR FECA NUMBER H SEX M F X

Locations



Fields Affected

- Box 32 IsBilling MUST be checked
- Box 33 IsService MUST be checked

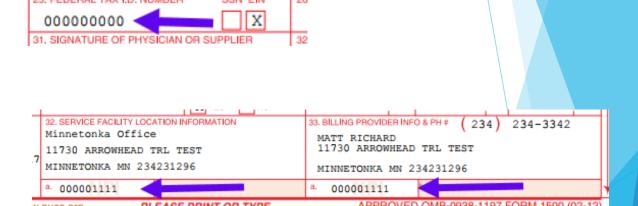
LOGIC

- BOX 32a IF 'Use This' is selected, this NPI will be used over Group or Provider
- BOX 33a IF 'Use This' is selected, this NPI will be used over Group or Provider

Group

Logic

- Box 25 WHEN provider is a member, Group NPI used here
- Box 32a WHEN provider is a member, Group NPI used here OVER provider NPI
- Box 33a WHEN provider is a member, Group NPI used here OVER provider NPI



Visit

Fields Affected

- **Box 21**
- **Box 24**
- Box 28
- **Box 31**

LOGIC

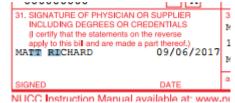
BOX 10 - IF Visit Type 'isAccident' options for Auto, Work, Other enabled.

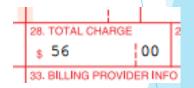
If Auto selected, State options enabled

Box



	24. A. MM	From To PLACE OF					D. PROCEDURE (Explain Uni CPT/HCPCS	E. DIAGNOSIS POINTER	F. D. S. CHARGES U			G. DAYS OR UNITS	H, EPSDT Family Plan	I. ID. QUAL	J. RENDERING PROVIDER ID. #			
1	09	06	2017	09	06	2017	11	99212	Ī		ABC	2	0	00	1		NPI	1234567891
2	09	06	2017	09	06	2017	11	98941	Ì		ABC	3	6	00	1		NPI	1234567891
3	09	06	2017	09	06	2017	11	G8539	i		ABC	0		00	1		NPI	1234567891
																		, 0





a. EMPLOYMENT? (Current or Previous)

a. EMPLOYMENT? (Current or Previous)

b. AUTO ACCIDENT?

C. OTHER ACCIDENT?

C. OTHER ACCIDENT?

User Profile

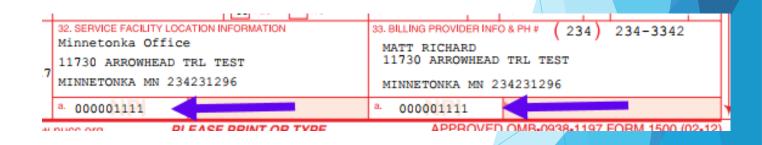
Fields Affected

- ► Box 24j
- **Box 31**

LOGIC

- BOX 32a -This NPI will be used over WHEN not overridden by Group or Location
- BOX 33a This NPI will be used over WHEN not overridden by Group or Location

	_			_						_	_								
	24. A.	From	ATE(S) C		To		B. PLACE OF	C.	D. PROCEDURE (Explain Uni	ımstance	8)	DIAGNOSIS		F.	G. DAYS OR	H. EPSDT	l. ID.	J. RENDERING	ATION
	MM	DD	YY	MM	DD	YY	SERVICE	EMG	CPT/HCPCS	MODIF	FIER	POINTER	\$ C	HARGES	UNITS	1	QUAL	PROVIDER ID. #	
4]≩
1	09	06	2017	09	06	2017	11		99212			ABC	20	00	1		NPI	1234567891	INFORM
2]≌
-	09	06	2017	09	06	2017	11		98941			ABC	36	00	1		NPI	1234567891	165
3]=
٦	09	06	2017	09	06	2017	11		G8539			ABC	0	00	1		NPI	1234567891	SUPPLIER
																			U O



Patient Info

Fields Affected

- Box 2
- Box 3
- Box 5
- Box 17 When referring provider exists AND is selected as main
- **Box 26**
- Box 29 Sum of payments from Manage Payment screen





